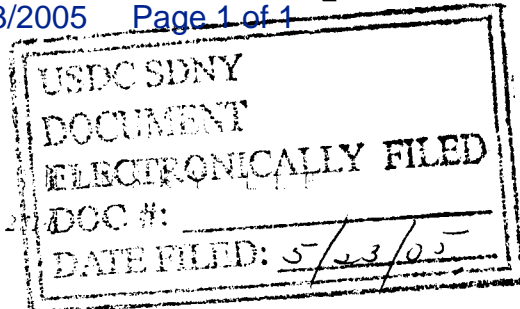


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May 17, 2005

Via Facsimile (212) 805-7900

The Honorable Kimba M. Wood

Daniel Patrick Moynihan United States Courthouse

United States District Court

Courtroom 15B

500 Pearl Street

New York, NY 10007-1312

MEMO ENDORSED

Re: TBC Consoles Inc. v. Forecast Consoles Inc.
05 CV 2736 (KMW)

Dear Judge Wood:

I represent TBC Consoles Inc. in the above identified civil action. A conference pursuant to Rule 16(b) is scheduled in this case for May 20, 2005 at 1:15 PM.

Yesterday I was contacted by Mr. Bruce Katz who informed me that he is now representing Forecast Consoles in this matter and is replacing previous counsel, Steve Zuschlag of Hoffman & Barron LLP. Mr. Katz also informed me that he had not yet received the complete file in this case.

In view of Mr. Katz just assuming representation of the defendant in this case, both parties respectfully request a thirty (30) day adjournment for the Rule 16(b) conference currently set for May 20, 2005. No previous requests for adjournment have been made in this case. This requested adjournment does not affect any other scheduled dates.

granted.
KMW

The initial conference in this case is adjourned to June 17, 2005 at 1:00 p.m.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Keith D. Nowak".

Keith D. Nowak

SO ORDERED: N.Y., N.Y.

5-18-05

Enclosure

KDN/112

cc: Bruce Katz, Esq. via facsimile

DOCSNY 1496521

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A handwritten signature in cursive script, appearing to read "Kimba M. Wood".

KIMBA M. WOOD
U.S.D.J.